

Programme

People, politics and purpose – changing themes in UK real estate

8:15 Registration and informal breakfast

9:15



Conference chairman's introduction
Graeme Rutter
IPF chairman



9:25

1

The challenges and opportunities of an ageing population



This session begins with a presentation by our keynote speaker on the world's changing demography and the impact this could have on population distribution and the global economy, coupled with a comparison of the outlook for the UK with the rest of Europe and other jurisdictions. Given the predicted ageing population in the UK, three sector specialists will give their thoughts on how the changes will affect the future use and development of residential, retail/town centre and office floor space.

Session chair



Claire Magowan
Joint Head of
Portfolio Valuation
Savills

Keynote presentation



Sarah Harper
Clare Professor of
Gerontology
University of Oxford

Speakers



Kevin Beirne
Director, Retirement
Communities
Octopus Real Estate



Mark Bourgeois
Managing Director
Hammerson



Simon Ruck
Vice President,
Asset Management
Brookfield Properties

11:05 Refreshment break

11:35

2

Innovations in debt finance



Since the global financial crisis there have been significant changes in both the form and sources of finance within the real estate debt market. The speakers in this session will focus on areas of innovation, including public sector finance, bond markets, green finance structures and the role of technology.

Session chair



Alexandra Lanni
Head of Investments
CBRE Global
Investors

Speakers



Andrew Antoniadou
Executive
Director, Head
of Lending -
Investment
Advisory
CBRE



Kirsty Garrett
Associate Director,
Corporate Debt
Capital Markets
Lloyds Banking
Group



Hein Wegdam
Director of
Sustainable Real
Estate Products,
Global Real
Estate
Finance,
ING Bank N.V.



David Willock
Head of
Structuring,
Real Estate &
Housing, Large
Corporates
Lloyds Banking
Group

Programme



13:00 Lunch break

14:15 **3** The implications of political uncertainty for UK real estate



Our keynote speaker will discuss the global political shift away from globalisation and towards protectionism. This will be followed by a more detailed examination of the political trends within Europe and how these are likely to impact the Brexit negotiations and the future degree of alignment between the UK and the rest of Europe. Against this backdrop, our second speaker will consider the risks and opportunities for the UK real estate market.

Session chair



Simon Mallinson
Executive Managing Director
Real Capital Analytics

Keynote presentation



Mujtaba Rahman
Managing Director for Europe
Eurasia Group

Real estate response



Matthew Richardson
Director and Co-Founder
Didobi

15:30 Refreshment break

16:00 **4** Social impact investing – where does real estate fit in?



Social impact is becoming a mainstream factor in many investors' decision-making processes. The speakers in this session will consider the drivers of social impact investing (SII), what can be learnt from other investment sectors and jurisdictions, how SII is relevant to the commercial real estate market and the development of measurement methodologies.

Session chair



Anna Shiel
Head of Origination
Big Society Capital

Speakers



Abigail Dean
Head of Sustainability
Nuveen Real Estate



Simon Jones
Partner and Head of Responsible Investment
Hymans Robertson



Karen Shackleton
Founder
Pensions for Purpose

17:20 Closing remarks from conference chair and conference end

17:30 Drinks reception
18:45 Dinner



Pre-dinner speaker

Paul Redmond,
Director of Student Experience and Enhancement
University of Liverpool

21:00 - late Cash bar opens